

At close, the Sensex was down 673.84 points or 1.13% at 59,135.13, and the Nifty was down 181.45 points or 1.03% at 17,412.90 during the week.

At the close in NYSE, the Dow Jones Industrial Average was fell 3.40%, to close at 32,254.87, while the S&P 500 index fell 3.15%, to end the week at 3,918.33, and the NASDAQ Composite index declined 3.00% to close at 11,338.35 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts shed 0.49 percent to Rs 55,450 for 10 grams. Silver futures slipped by 3.77 percent to Rs 61,975 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$4.79, or 6.00%, at \$75.04 a barrel, Brent crude futures slid \$4.88 cents, or 5.68%, to \$81.05 a barrel during this week.

The Indian rupees inched higher by 0.35 paise to close at 82.04 against the US dollar. At the interbank foreign exchange market, the local currency opened at 81.69 and witnessed a high of 82.29 and a low of 81.62 against the US dollar during this week.

07.26 GS 2032 Opened at 7.4156 went High at 7.3987 made a Low of 7.4336 and it Closed at 7.4321. (10-03-2023)

### Global Market Indicators

SYMBOL	09-03-2023	08-03-2023	%CHANGE
DOW JONES	32,255	32,798	-1.66
NASDAQ	11,338	11,576	-2.05
S&P 500	3,918	3,992	-1.85
NIKKEI	28,623	28,444	0.63
GOLD(\$ Per OUNCE)	1833.10	1816.00	0.94
CRUDE OIL(\$ Per BBL)	81.09	82.64	-1.88
EUR/USD	1.05	1.06	-0.47
US 10 Years	3.81	3.99	-18 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market indicators

INDEX	10-03-2023	09-03-2023	%CHANGE
NIFTY 50	17,412	17,589	-1.00
BSE Sensex	59,135	59,806	-1.12
NIFTY BANK	40,485	41,256	-1.87
EUR/INR	86.8685	86.6885	0.06
USD/INR	82.0190	81.9750	0.02
G-SEC 3 Years	7.379	7.420	-0.45
5 years	7.417	7.439	0.05
10 years	7.432	7.446	-0.12

SOURCE: MONEY CONTROL

### Money Market

INDEX	09-03-2023	08-03-2023
Avg. Call Rate(%)	6.35	6.35
Vol. Traded (Rs.Cr.)	1,35,282	1,14,721
Net banking system liquidity/s*	(5,13,608)	(2,57,428)
T-Bills 91 days^	6.92	6.93
182 days^	7.34	7.19
364 days^	7.44	NA

SOURCE: CARE RATING

### Commodity Market

INDEX	09-03-2023	08-03-2023	%CHANGE
GOLD (Rs Per10grams)	55,301	54,911	0.71
SILVER (Rs PerKG)	61,984	61,817	0.27
CRUDE OIL (RsPer BBL)	6,277	6,305	-0.44

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.03	0.41	0.41
AA+	0.42	0.97	0.79
AA	0.81	1.25	1.14
AA-	1.24	1.65	1.56
A+	1.99	3.40	2.81
A	2.24	3.65	3.06
A-	2.49	3.90	3.31
BBB+	2.99	4.40	4.06
BBB	3.24	4.65	4.31
BBB-	3.74	5.15	4.81

SOURCE: CARE RATING