

At the close, the Sensex was up by 1,293.65 points or 1.59%, ending the week at 82,500.82, while the Nifty gained 391.10 points or 1.57%, closing at 25,285.35.

At the close of the NYSE, the Dow Jones Industrial Average fell by 0.86%, ending at 46,358.42 The S&P 500 Index gained 0.29%, closing the week at 6,735.11, while the Nasdaq Composite Index increased by 1.07%, finishing at 23,024.63 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures increased by 2.69% to ₹1,21,280 per 10 grams. Silver futures were up by 2.09%, settling at ₹1,48,789 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude fell by \$0.08 or 0.12%, to \$60.60 per barrel. Brent crude futures declined by \$0.08 or 0.12%, to \$64.27 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly lower by 0.05 paise, at 88.66 against the US dollar. In the interbank foreign exchange market, the local currency opened at 88.71, touched a high of 88.86, and a low of 88.51 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5230 went High at 6.5126 made a Low of 6.5391 and it Closed at 6.5370. (10.10.2025)

Global Market Indicators

SYMBOL	09-10-2025	08-10-2025	%CHANGE
DOW JONES	46,358	46,602	(0.52)
NASDAQ	23,025	23,043	(0.08)
S&P 500	6,735	6,754	(0.28)
NIKKEI	48,580	47,735	1.77
GOLD(Per OUNCE)	3,975	4,038	(1.56)
CRUDE OIL(\$ Per BBL)	65.22	66.25	(1.55)
EUR/USD	1.16	1.16	0.25
US 10 Years	4.15	4.13	2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	10-10-2025	09-10-2025	%CHANGE
NIFTY 50	25,285.35	25,181.80	0.41
BSE Sensex	82,500.82	82,172.10	0.40
NIFTY BANK	56,609.75	56,192.05	0.74
EUR/INR	102.6230	103.0932	-0.12
USD/INR	88.6880	88.7700	-0.14
G-SEC 3 Years	5.866	5.865	0.02
5 years	6.146	6.137	0.15
10 years	6.532	6.523	0.21

SOURCE: MONEY CONTROL

Domestic Money Market

	08-10-2025	07-10-2025
Avg. Call Rate (%)	5.34	5.35
Vol. Traded (Rs.million.)	1,54,711	1,34,050
Net banking system liquidity o/s*(Rs. million)	(12,92,698)	(14,80,459)
	09-10-2025	08-10-2025
T-Bills 91 days^	5.42	5.41
182 days^	5.52	5.53
364 days^	5.53	5.54

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	6.49	7.20	7.24	8.47	9.00
1 Year	5.59	6.62	7.33	7.37	8.60	9.13
3 Year	5.78	6.86	7.57	7.61	8.84	9.37
5 Year	6.13	6.90	7.71	7.74	8.98	9.51
10 Year	6.52	7.14	7.95	7.98	9.22	9.75

G-sec and corporate bonds data as of 09th Oct *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	09-10-2025	08-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,20,493	1,23,209	-2.20
SILVER (Rs Per KG)	1,46,324	1,49,855	-2.36
CRUDE OIL (Rs Per BBL)	5,462	5,576	-2.04

SOURCE: CARE RATING