

At the close, the Sensex was down by 1,070.39 points, or 1.30%, at 81,118.60, while the Nifty declined by 284.45 points, or 1.14%, to close the week at 24,718.60.

At the close of the NYSE, the Dow Jones Industrial Average climbed 0.48%, ending at 42,967.62. The S&P 500 index rose by 0.75%, closing the week at 6,045.25, while the NASDAQ Composite Index gained 0.68%, finishing at 19,662.48 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold contracts were up by 3.08% to ₹1,00,016 per 10 grams. Silver futures rose by 0.99%, reaching ₹1,06,498 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude was up by \$8.18, or 12.63%, to \$72.91 per barrel. Brent crude futures rose by \$8.14, or 12.22%, to \$74.70 per barrel as of 5:30 PM this week.

The Indian rupee strengthened by 0.32 paise, closing at 86.06 against the US dollar. At the interbank foreign exchange market, the local currency opened at 85.74, reached a high of 86.21, and a low of 85.42 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.2972 went High at 6.2972 made a Low of 6.3316 and it Closed at 6.2996. (13.06.2025)

**Global Market Indicators**

SYMBOL	12-06-2025	11-06-2025	%CHANGE
DOW JONES	42,968	42,866	0.24
NASDAQ	19,662	19,616	0.24
S&P 500	6,045	6,022	0.38
NIKKEI	38,173	38,421	(0.65)
GOLD(Per OUNCE)	3,384	3,353	0.92
CRUDE OIL(\$ Per BBL)	68.04	69.77	(0.16)
EUR/USD	1.16	1.15	0.84
US 10 Years	4.36	4.41	(6 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

**Domestic market Indicators**

INDEX	13-06-2025	12-06-2025	%CHANGE
NIFTY 50	24,718.60	24,888.20	-0.68
BSE Sensex	81,118.60	91,691.98	-0.70
NIFTY BANK	55,527.35	56,082.55	-0.99
EUR/INR	99.0828	99.2934	-0.21
USD/INR	86.0400	85.5300	0.60
G-SEC 3 Years	5.838	5.830	0.14
5 years	5.987	5.971	0.27
10 years	6.300	6.280	0.32

SOURCE: MONEY CONTROL

**Domestic Money Market**

	11-06-2025	10-06-2025
Avg. Call Rate (%)	5.31	5.30
Vol. Traded (Rs.million.)	1,52,572	1,46,688
Net banking system liquidity o/s*(Rs. million)	(25,78,186)	(26,19,931)
	12-06-2025	11-06-2025
T-Bills 91 days^	5.35	5.36
182 days^	5.42	5.42
364 days^	5.49	5.49

SOURCE: CARE RATING

**G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.43	6.39	7.10	7.14	8.37	8.90
1 Year	5.60	6.65	7.36	7.40	8.63	9.16
3 Year	5.83	6.77	7.48	7.52	8.75	9.28
5 Year	5.98	6.83	7.64	7.67	8.91	9.44
10 Year	6.29	6.90	7.71	7.74	8.98	9.51

G-sec and corporate bonds data as of 12th June\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

**Commodity Market**

INDEX	12-06-2025	11-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	98,392	96,704	1.75
SILVER (Rs Per KG)	1,05,885	1,05,392	0.47
CRUDE OIL (Rs Per BBL)	5,844	5,731	1.97

SOURCE: CARE RATING