

At the close of the week, the Sensex declined by 4,354.98 points (5.52%) to settle at 74,563.92, while the Nifty fell by 1,299.35 points (5.31%) to close at 23,151.10.

On the NYSE, the Dow Jones Industrial Average declined by 1.73% to end the week at 46,677.85. The S&P 500 Index fell by 1.00% to close at 6,672.61, while the Nasdaq Composite Index fell by 0.44% to finish at 24,533.58, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures decreased by 0.81% to ₹1,60,338 per 10 grams, while silver futures declined by 0.48% to settle at ₹2,67,000 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude increased by \$2.97 (3.10%) to \$94.21 per barrel, while Brent crude futures gained \$5.99 (6.44%) to close at \$99.31 per barrel, as of 5:30 PM.

The Indian rupee closed slightly higher by 46 paise at 92.37 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 91.90 and touched a high of 92.47 and a low of 91.69 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.6729 went High at 6.6683 made a Low of 6.7001 and it Closed at 6.6798. (13.03.2026)

Global Market Indicators

SYMBOL	12-03-2026	11-03-2026	%/ bps CHANGE
DOW JONES	46,678	47,417	(1.56)
NASDAQ	22,312	22,716	(1.78)
S&P 500	6,673	6,776	(1.52)
NIKKEI	54,453	55,025	(1.04)
GOLD(Per OUNCE)	5,079	5,175	(1.87)
CRUDE OIL(\$ Per BBL)	100.46	91.98	9.22
EUR/USD	1.15	1.16	(0.48)
US 10 Years	4.27	4.21	7 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	13-03-2026	12-03-2026	%CHANGE
NIFTY 50	23,151.10	23,639.15	-2.06
BSE Sensex	74,563.92	76,034.42	-1.93
NIFTY BANK	53,757.85	55,100.95	-2.44
EUR/INR	105.9572	106.3990	-0.42
USD/INR	92.3610	92.3370	0.03
G-SEC 3 Years	6.173	6.134	0.64
5 years	6.377	6.370	0.30
10 years	6.680	6.668	0.16

SOURCE: MONEY CONTROL

Domestic Money Market

	11-03-2026	10-03-2026
Avg. Call Rate (%)	5.08	5.07
Vol. Traded (Rs.million.)	1,69,932	1,50,094
Net banking system liquidity o/s*(Rs. million)	(23,98,696)	(27,43,112)
	12-03-2026	11-03-2026
T-Bills 91 days^	5.30	5.31
182 days^	5.52	5.52
364 days^	5.61	5.64

SOURCE: CARE RATING

Commodity Market

INDEX	12-03-2026	11-03-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,60,271	1,61,789	-0.94
SILVER (Rs Per KG)	2,67,962	2,68,491	-0.20
CRUDE OIL (Rs Per BBL)	8,804	8,107	8.60

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	7.47	8.21	8.26	9.49	9.97
1 Year	5.77	7.28	8.02	8.07	9.30	9.78
3 Year	6.09	7.30	8.04	8.09	9.32	9.80
5 Year	6.41	7.34	8.18	8.23	9.46	9.94
10 Year	6.67	7.48	8.32	8.37	9.60	10.08

G-sec and corporate bonds data as of 11th Feb *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 07.38% GS 2027; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 07.02 GS 2031; 10 years G-sec: 06.48 GS 2035; 30 years G-sec: 07.24 GS 2055