

At the close, the Sensex was up by 739.87 points, or 0.93%, at 80,597.66 while the Nifty increased by 268.00 points, or 1.10%, to end the week at 24,631.30.

At the close of the NYSE, the Dow Jones Industrial Average rose by 1.69%, ending at 44,922.27. The S&P 500 Index climbed 1.21%, closing the week at 6,466.59, while the Nasdaq Composite Index gained 1.23%, finishing at 21,713.14 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures lost 1.57% to ₹1,00,195 per 10 grams. Silver futures were lost by 0.25%, settling at ₹1,14,590 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude down by \$0.17, or 0.27%, to \$63.17 per barrel. Brent crude futures decreased by \$0.16, or 0.24%, to \$66.15 per barrel as of 5:30 PM this week.

The Indian rupee inched higher by 0.01 paise, closing at 87.67 against the US dollar. In the interbank foreign exchange market, the local currency opened at 87.63, touched a high of 87.85, and a low of 87.46 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.4742 went High at 6.3842 made a Low of 6.4897 and it Closed at 6.4003. (14.08.2025)

Global Market Indicators

SYMBOL	13-08-2025	12-08-2025	%CHANGE
DOW JONES	44,922	44,459	1.04
NASDAQ	21,713	21,682	0.14
S&P 500	6,467	6,446	0.32
NIKKEI	43,275	42,718	1.30
GOLD(Per OUNCE)	3,354	3,345	0.28
CRUDE OIL(\$ Per BBL)	65.63	66.12	(0.74)
EUR/USD	1.17	1.17	0.27
US 10 Years	4.24	4.29	(5 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	14-08-2025	13-08-2025	%CHANGE
NIFTY 50	24,631.30	24,619.35	0.05
BSE Sensex	80,597.66	80,539.91	0.07
NIFTY BANK	55,341.85	55,181.45	0.29
EUR/INR	102.2921	102.4800	-0.06
USD/INR	87.5870	87.4170	0.20
G-SEC 3 Years	6.007	6.010	0.08
5 years	6.273	6.298	-0.29
10 years	6.402	6.485	-1.22

SOURCE: MONEY CONTROL

Domestic Money Market

	12-08-2025	11-08-2025
Avg. Call Rate (%)	5.45	5.36
Vol. Traded (Rs.million.)	1,79,098	1,69,076
Net banking system liquidity o/s*(Rs. million)	(26,29,805)	(27,71,415)
	13-08-2025	12-08-2025
T-Bills 91 days^	5.48	5.45
182 days^	5.56	5.53
364 days^	5.58	5.55

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	6.33	7.04	7.08	8.31	8.84
1 Year	5.58	6.62	7.33	7.37	8.60	9.13
3 Year	5.98	6.80	7.51	7.55	8.78	9.31
5 Year	6.29	6.84	7.65	7.68	8.92	9.45
10 Year	6.48	7.08	7.89	7.92	9.16	9.69

G-sec and corporate bonds data as of 13th August* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	13-08-2025	12-08-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,00,185	1,00,157	0.03
SILVER (Rs Per KG)	1,15,029	1,13,737	1.14
CRUDE OIL (Rs Per BBL)	5,476	5,548	-1.30

SOURCE: CARE RATING