

At the close of the week, the BSE Sensex fell 489.92 points, or 0.62%, to close at 78,009.25, while the Nifty 50 declined 204.65 points, or 0.83%, to end at 24,366.00.

On the New York Stock Exchange, the Dow Jones Industrial Average fell 0.36% to close the week at 53,840. Meanwhile, the S&P 500 climbed 0.53% to close at 7,798.99, and the Nasdaq Composite gained 0.42% to finish at 26,803.03, as of 5:30 p.m.

On the Multi Commodity Exchange of India (MCX), gold futures rose 1.34% to ₹1,53,896 per 10 grams, while silver futures gained 1.65% to settle at ₹2,35,288 per kilogram, as of 5:30 p.m.

U.S. West Texas Intermediate (WTI) crude rose \$4.89, or 6.37%, to \$81.98 per barrel, while Brent crude futures increased \$5.10, or 6.20%, to close at \$87.48 per barrel, as of 5:30 p.m.

The Indian rupee edged up by 0.23 paise to close at 95.41 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 95.19 and touched a high of 95.45 and a low of 95.18 against the U.S. dollar during the week, as of 5:30 p.m.

06.94 GS 2036 Opened at 6.7500 went High at 6.7479 made a Low of 6.7648 and it Closed at 6.7578 (14.08.2026)

Global Market Indicators

| SYMBOL                | 13-08-2026 | 12-08-2026 | %/ bps CHANGE |
|-----------------------|------------|------------|---------------|
| DOW JONES             | 53,840     | 53,770     | 0.13          |
| NASDAQ                | 26,803     | 26,588     | 0.81          |
| S&P 500               | 7,799      | 7,749      | 0.65          |
| NIKKEI                | 68,309     | 67,524     | 1.16          |
| GOLD(Per OUNCE)       | 4,350      | 4,407      | (1.29)        |
| CRUDE OIL(\$ Per BBL) | 87.07      | 88.98      | (2.15)        |
| EUR/USD               | 1.15       | 1.15       | 0.03          |
| US 10 Years           | 4.64       | 4.68       | (4 bps)       |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX         | 14-08-2026 | 13-08-2026 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 24,366.00  | 24,395.85  | -0.12   |
| BSE Sensex    | 78,009.25  | 78,079.96  | -0.09   |
| NIFTY BANK    | 57,491.10  | 57,635.25  | -0.25   |
| EUR/INR       | 110.3598   | 110.0479   | 0.34    |
| USD/INR       | 95.4150    | 95.4300    | -0.02   |
| G-SEC 3 Years | 6.164      | 6.180      | -0.26   |
| 5 years       | 6.369      | 6.353      | 0.25    |
| 10 years      | 6.763      | 6.757      | 0.07    |

SOURCE: MONEY CONTROL

Domestic Money Market

|                                                | 12-08-2026  | 11-08-2026  |
|------------------------------------------------|-------------|-------------|
| Avg. Call Rate (%)                             | 5.11        | 5.09        |
| Vol. Traded (Rs.million.)                      | 1,51,749    | 1,48,657    |
| Net banking system liquidity o/s*(Rs. million) | (34,33,456) | (33,47,143) |
|                                                | 13-08-2026  | 12-08-2026  |
| T-Bills 91 days^                               | 5.25        | 5.26        |
| 182 days^                                      | 5.46        | 5.53        |
| 364 days^                                      | 5.69        | 5.69        |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA  | AA+  | AA   | AA-  | A+    |
|------------|-------|------|------|------|------|-------|
| 6 Months   | 5.53  | 7.02 | 7.74 | 7.82 | 9.05 | 9.53  |
| 1 Year     | 5.72  | 7.32 | 8.04 | 8.12 | 9.35 | 9.83  |
| 3 Year     | 6.19  | 7.41 | 8.13 | 8.21 | 9.44 | 9.92  |
| 5 Year     | 6.35  | 7.42 | 8.24 | 8.32 | 9.55 | 10.03 |
| 10 Year    | 6.76  | 7.50 | 8.32 | 8.40 | 9.63 | 10.11 |

G-sec and corporate bonds data as of 13 August \*Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**

Commodity Market

| INDEX                  | 13-08-2026 | 12-08-2026 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 1,53,466   | 1,54,882   | -0.91   |
| SILVER (Rs Per KG)     | 2,35,447   | 2,37,835   | -1.00   |
| CRUDE OIL (Rs Per BBL) | 7,821      | 7,928      | -1.35   |

SOURCE: CARE RATING