

At the close, the Sensex was up by 1,346.50 points (1.62%), ending the week at 84,562.78, while the Nifty rose by 417.75 points (1.64%), closing at 25,910.05.

At the close of the NYSE, the Dow Jones Industrial Average increased by 1.00%, ending at 47,457.22. The S&P 500 Index rose by 0.13%, closing the week at 6,737.49, while the Nasdaq Composite Index fell by 0.58%, finishing at 22,870.36 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures were up by 2.51% to ₹1,24,126 per 10 grams, while silver futures increased by 6.58%, settling at ₹1,57,298 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude declined by \$0.30 (0.50%) to \$59.49 per barrel, while Brent crude futures rose by \$0.07 (0.09%) to \$63.78 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly higher by 4 paise, at 88.67 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 88.63, and touched a high of 88.78 and a low of 88.41 against the U.S. dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5229 went High at 6.5186 made a Low of 6.5410 and it Closed at 6.5265. (14.11.2025)

Global Market Indicators

SYMBOL	13-11-2025	12-11-2025	%CHANGE
DOW JONES	47,457	48,255	(1.65)
NASDAQ	22,870	23,406	(2.29)
S&P 500	6,737	6,851	(1.66)
NIKKEI	51,282	51,063	0.43
GOLD(Per OUNCE)	4,171	4,198	(0.65)
CRUDE OIL(\$ Per BBL)	63.01	62.71	0.48
EUR/USD	1.16	1.16	0.34
US 10 Years	4.11	4.07	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	14-11-2025	13-11-2025	%CHANGE
NIFTY 50	25,910.05	25,879.15	0.12
BSE Sensex	84,562.78	84,478.67	0.10
NIFTY BANK	58,517.55	58,381.95	0.23
EUR/INR	103.1755	103.3351	-0.15
USD/INR	88.6900	88.7580	-0.08
G-SEC 3 Years	5.842	5.862	-0.38
5 years	6.191	6.180	0.18
10 years	6.538	6.513	0.38

SOURCE: MONEY CONTROL

Domestic Money Market

	12-11-2025	11-11-2025
Avg. Call Rate (%)	5.34	5.34
Vol. Traded (Rs.million.)	1,68,516	1,61,161
Net banking system liquidity o/s*(Rs. million)	(21,04,857)	(21,10,581)
	13-11-2025	12-11-2025
T-Bills 91 days^	5.41	5.42
182 days^	5.55	5.57
364 days^	5.54	5.56

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.54	6.47	7.18	7.22	8.45	8.98
1 Year	5.59	6.60	7.31	7.35	8.58	9.11
3 Year	5.90	6.75	7.46	7.50	8.73	9.26
5 Year	6.17	6.82	7.63	7.66	8.90	9.43
10 Year	6.51	7.10	7.91	7.94	9.18	9.71

G-sec and corporate bonds data as of 13th Nov *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	13-11-2025	12-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,26,751	1,26,465	0.23
SILVER (Rs Per KG)	1,62,470	1,62,091	0.23
CRUDE OIL (Rs Per BBL)	5,228	5,198	0.58

SOURCE: CARE RATING