

At close, the Sensex was down 721.06 points or 1.32% at 53,760.78, and the Nifty was down 171.40 points or 1.06% at 16,049.20 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 2.26%, to close at 30,630.18, while the S&P 500 index lowered 2.80%, to end the week at 3,790.37, and the NASDAQ Composite index down 2.95% to close at 11,768.40 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 1.36 percent to Rs 50,090 for 10 grams. Silver futures lowered by 3.75 percent to Rs 54,991 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude were lost \$7.41, or 7.07%, at \$97.38 a barrel, Brent crude futures were down \$5.83 cents, or 5.45%, to \$101.17 a barrel during this week as of 5.30pm.

The Indian rupee inched higher by 0.54 paise to close at 79.81 against the US dollar. At the interbank foreign exchange market, the local currency opened at 79.27 and witnessed a high of 80.21 and a low of 79.27 against the US dollar during this week.

06.54 GS 2032 Opened at 7.4460 went High at 7.3311 made a Low of 7.4754 and it Closed at 7.4381.

### Global Market Indicators

SYMBOL	14-07-2022	13-07-2022	%CHANGE
DOW JONES	30,630	30,773	-0.46
NASDAQ	11,251	11,248	0.03
S&P 500	3,790	3,802	-0.30
NIKKEI	26,643	26,479	0.62
GOLD(\$ Per OUNCE)	1,706	1,736	-1.71
CRUDE OIL(\$ Per BBL)	99.10	99.57	-0.47
EUR/USD	1.00	1.01	-0.40
US 10 Years	2.96	2.94	2 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market indicators

INDEX	15-07-2022	14-07-2022	%CHANGE
NIFTY 50	16,049	15,938	0.69
BSE Sensex	53,760	53,416	0.65
NIFTY BANK	34,682	34,651	0.09
EUR/INR	80.3529	80.0478	0.40
USD/INR	79.8090	80.0000	-0.10
G-SEC 3 Years	6.905	6.960	1.22
5 years	7.197	7.149	0.67
10 years	7.438	7.384	0.73

SOURCE: MONEY CONTROL

### Money Market

INDEX	14-07-2022	13-07-2022
Avg. Call Rate(%)	4.68	4.67
Vol. Traded (Rs.Cr.)	14,850	13,920
Net banking system liquidity/s*	(2,46,359)	(2,59,936)
T-Bills 91 days^	5.00	5.04
182 days^	5.59	5.63
364 days^	6.15	6.13

SOURCE: CARE RATING

### Commodity Market

INDEX	14-07-2022	13-07-2022	%CHANGE
GOLD (Rs Per10grams)	50,228	50,802	-1.13
SILVER (Rs PerKG)	55,035	57,127	-3.66
CRUDE OIL (RsPer BBL)	7,595	7,672	-1.00

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.33	0.49	0.41
AA+	0.66	0.99	0.79
AA	1.01	1.27	1.09
AA-	1.46	1.73	1.53
A+	2.21	3.48	2.78
A	2.46	3.73	3.03
A-	2.71	3.98	3.53
BBB+	3.21	4.48	4.03
BBB	3.46	4.73	4.28
BBB-	3.96	5.23	4.78

SOURCE: CARE RATING