

At the close, the Sensex was up by 1,451.37 points or 1.76%, ending the week at 83,952.19, while the Nifty gained 424.50 points or 1.68%, closing at 25,709.85.

At the close of the NYSE, the Dow Jones Industrial Average rose by 1.59%, ending at 45,952. The S&P 500 Index gained 1.50%, closing the week at 6,629, while the Nasdaq Composite Index increased by 1.65%, finishing at 22,563 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures increased by 5.37% to ₹1,27,880 per 10 grams. Silver futures were up by 9.18%, settling at ₹1,59,887 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude fell by \$1.13 or 1.94%, to \$57.13 per barrel. Brent crude futures declined by \$0.93 or 1.50%, to \$61.12 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly lower by 0.76 paise, at 87.96 against the US dollar. In the interbank foreign exchange market, the local currency opened at 88.73, touched a high of 87.62, and a low of 87.96 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.4859 went High at 6.4701 made a Low of 6.5188 and it Closed at 6.5131. (17.10.2025)

Global Market Indicators

SYMBOL	16-10-2025	15-10-2025	%CHANGE
DOW JONES	45,952	46,253	(0.65)
NASDAQ	22,563	22,670	(0.47)
S&P 500	6,629	6,671	(0.63)
NIKKEI	48,278	47,673	1.27
GOLD(Per OUNCE)	4,325	4,208	2.80
CRUDE OIL(\$ Per BBL)	61.06	61.91	(1.37)
EUR/USD	1.17	1.16	0.35
US 10 Years	3.98	4.05	(7 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	17-10-2025	16-10-2025	%CHANGE
NIFTY 50	25,709.85	25,585.30	0.49
BSE Sensex	83,952.19	83,467.66	0.58
NIFTY BANK	57,713.35	57,422.55	.51
EUR/INR	102.7234	102.8478	-0.12
USD/INR	87.9680	87.9370	0.04
G-SEC 3 Years	5.847	5.847	0.00
5 years	6.121	6.134	-0.21
10 years	6.506	6.504	0.05

SOURCE: MONEY CONTROL

Domestic Money Market

	15-10-2025	14-10-2025
Avg. Call Rate (%)	5.37	5.39
Vol. Traded (Rs.million.)	1,89,443	1,51,987
Net banking system liquidity o/s*(Rs. million)	(13,01,910)	(12,76,180)
	16-10-2025	15-10-2025
T-Bills 91 days^	5.43	5.43
182 days^	5.52	5.53
364 days^	5.52	5.54

SOURCE: CARE RATING

Commodity Market

INDEX	16-10-2025	15-10-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,29,852	1,27,210	2.08
SILVER (Rs Per KG)	1,67,663	1,62,206	3.36
CRUDE OIL (Rs Per BBL)	5,066	5,145	-1.54

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.53	6.47	7.18	7.22	8.45	8.98
1 Year	5.59	6.63	7.34	7.38	8.61	9.14
3 Year	5.77	6.84	7.55	7.59	8.82	9.35
5 Year	6.14	6.88	7.69	7.72	8.96	9.49
10 Year	6.50	7.12	7.93	7.96	9.20	9.73

G-sec and corporate bonds data as of 16th Oct *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-sec: 05.63% GS 2026; 3 years G-sec: 7.26% GS 2029; 5 years G-sec: 06.01 GS 2030; 10 years G-sec: 06.33 GS 2035; 30 years G-sec: 07.09 GS 2054