

At close, the Sensex was down 1156.57 points or 1.56% at 73,088.33, and the Nifty was down 372.40 points or 1.65% at 22,147.00 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 0.55%, to close at 37,775.39, while the S&P 500 index was down by 2.19%, to end the week at 5,011.11 and the NASDAQ Composite index down 3.55% to close at 15,601.50 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.80 percent to Rs 72,419 for 10 grams. Silver futures were up by 0.20 percent to Rs 82,820 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down by \$4.01, or 4.70%, at \$81.39 a barrel, Brent crude futures was down by \$3.77 cents, or 4.17%, to \$86.39 a barrel during this week as of 5.30pm.

The Indian rupees inched lower by 0.13 paise to close at 83.38 against the US dollar. At the interbank foreign exchange market, the local currency opened at 83.45 and witnessed a high of 83.71 and a low of 83.38 against the US dollar during this week as of 5.30pm.

07.18 GS 2033 Opened at 7.1987 went High at 7.1942 made a Low of 7.2316 and it Closed at 7.2278. (19.04.2024)

Global Market Indicators

SYMBOL	18-04-2024	17-04-2024	%CHANGE
DOW JONES	37,775	37,753	0.06
NASDAQ	15,601	15,683	(0.52)
S&P 500	5,011	5,022	(0.22)
NIKKEI	38,080	37,962	0.31
GOLD(Per OUNCE)	2378	2361	0.74
CRUDE OIL(\$ Per BBL)	86.90	87.43	(0.61)
EUR/USD	1.06	1.07	(0.26)
US 10 Years	4.65	4.59	6 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	19-04-2024	18-04-2024	%CHANGE
NIFTY 50	22,147.00	21,995.85	0.69
BSE Sensex	73,088.33	72,488.99	0.83
NIFTY BANK	47,574.15	47,069.45	1.07
EUR/INR	88.9726	89.1807	0.06
USD/INR	83.4250	83.5350	-0.10
G-SEC 3 Years	7.226	7.163	0.82
5 years	7.183	7.200	0.00
10 years	7.228	7.186	0.67

SOURCE: MONEY CONTROL

Money Market

INDEX	18-04-2024	16-04-2024
Avg. Call Rate (%)	6.47	6.48
Vol. Traded (Rs.Cr.)	99,581	1,06,782
Net banking system liquidity o/s*	(13,06,383)	(10,43,027)
T-Bills 91 days^	6.86	6.85
182 days^	7.02	6.97
364 days^	7.05	7.03

SOURCE: CARE RATING

Commodity Market

INDEX	18-04-2024	16-04-2024	%CHANGE
GOLD (Rs Per 10 grams)	72,683	72,523	0.22
SILVER (Rs Per KG)	83,273	83,499	-0.27
CRUDE OIL (Rs Per BBL)	6,933	6,934	-0.01

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	7.01	7.50	8.23	8.29	9.58	9.94
1 Year	7.03	7.58	8.31	8.37	9.66	10.02
3 Year	7.17	7.73	8.46	8.52	9.81	10.17
5 Year	7.19	7.61	8.46	8.51	9.81	10.16
10 Year	7.18	7.60	8.45	8.50	9.80	10.15

G-sec and corporate bonds data as of April 18* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.22% GS 2025; 3 years G-Sec: 7.38% GS 2026; 5 years G-Sec: 07.37 GS 2028; 10 years G-Sec: 07.26 GS 2033