

At the close, the Sensex was up by 721.53 points or 0.88%, ending the week at 82,626.23, while the Nifty rose by 213.05 points or 0.85%, closing at 25,327.05.

At the close of the NYSE, the Dow Jones Industrial Average was up by 0.67%, ending at 46,142.42. The S&P 500 Index rose by 0.72%, closing the week at 6,631.96, while the Nasdaq Composite Index climbed 1.49%, finishing at 22,470.73 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures decreased by 0.20% to ₹1,09,147 per 10 grams. Silver futures were down by 0.81%, settling at ₹1,27,788 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude rose by \$0.33 or 0.53%, to \$62.91 per barrel. Brent crude futures higher by \$0.31 or 0.43%, to \$67.18 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly lower by 0.14 paise, at 88.13 against the US dollar. In the interbank foreign exchange market, the local currency opened at 88.25, touched a high of 88.33, and a low of 87.67 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5155 went High at 6.4877 made a Low of 6.5280 and it Closed at 6.4885. (19.09.2025)

Global Market Indicators

SYMBOL	18-09-2025	17-09-2025	%CHANGE
DOW JONES	46,142	46,018	0.27
NASDAQ	22,471	22,261	0.94
S&P 500	6,632	6,600	0.48
NIKKEI	45,303	44,790	1.15
GOLD(Per OUNCE)	3,644	3,660	(0.43)
CRUDE OIL(\$ Per BBL)	67.44	67.95	(0.75)
EUR/USD	1.18	1.18	(0.22)
US 10 Years	4.10	4.08	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	19-09-2025	18-09-2025	%CHANGE
NIFTY 50	25,327.05	25,423.60	-0.38
BSE Sensex	82,626.23	83,013.96	-0.47
NIFTY BANK	55,458.85	55,727.45	-0.48
EUR/INR	103.5385	103.9634	-0.41
USD/INR	88.1150	88.1670	-0.06
G-SEC 3 Years	5.969	5.975	-0.10
5 years	6.311	6.277	0.54
10 years	6.496	6.512	-0.20

SOURCE: MONEY CONTROL

Domestic Money Market

	17-09-2025	16-09-2025
Avg. Call Rate (%)	5.47	5.43
Vol. Traded (Rs.million.)	2,23,703	2,05,997
Net banking system liquidity o/s*(Rs. million)	(6,37,454)	(7,05,794)
	18-09-2025	17-09-2025
T-Bills 91 days^	5.45	5.49
182 days^	5.57	5.59
364 days^	5.57	5.62

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.57	6.44	7.15	7.19	8.42	8.95
1 Year	5.63	6.78	7.49	7.53	8.76	9.29
3 Year	6.02	6.96	7.67	7.71	8.94	9.47
5 Year	6.19	7.02	7.83	7.86	9.10	9.63
10 Year	6.51	7.25	8.06	8.09	9.33	9.86

G-sec and corporate bonds data as of 18th Sept* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	18-09-2025	17-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,09,052	1,09,822	-0.70
SILVER (Rs Per KG)	1,27,132	1,26,984	0.12
CRUDE OIL (Rs Per BBL)	5,591	5,646	-0.97

SOURCE: CARE RATING