

At the close, the Sensex was up by 1,046.30 points, or 1.29%, at 82,408.17, while the Nifty rose by 393.80 points, or 1.59%, to end the week at 25,112.40.

At the close of the NYSE, the Dow Jones Industrial Average slipped by 0.06%, ending at 42,171.66. The S&P 500 index rose by 0.07%, closing the week at 5,980.86, while the NASDAQ Composite Index gained 0.72%, finishing at 19,546.27 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold contracts declined by 1.62% to ₹98,647 per 10 grams. Silver futures were down by 0.12%, settling at ₹1,06,361 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude rose by \$0.37, or 0.49%, to \$73.26 per barrel. Brent crude futures climbed by \$2.02, or 2.73%, to \$76.45 per barrel as of 5:30 PM this week.

The Indian rupee appreciated by 0.56 paise, closing at 86.57 against the US dollar. In the interbank foreign exchange market, the local currency opened at 86.06, touched a high of 86.89, and a low of 85.76 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.3039 went High at 6.2957 made a Low of 6.3218 and it Closed at 6.3087. (20.06.2025)

**Global Market Indicators**

SYMBOL	19-06-2025	18-06-2025	%CHANGE
DOW JONES	NA	42,172	NA
NASDAQ	NA	19,546	NA
S&P 500	NA	5,981	NA
NIKKEI	38,488	38,885	(1.02)
GOLD(Per OUNCE)	3,370	3,369	0.05
CRUDE OIL(\$ Per BBL)	78.85	76.70	2.80
EUR/USD	1.15	1.15	0.13
US 10 Years	NA	4.40	NA

SOURCE: CNBC NEWS AND MONEY CONTROL

**Domestic market Indicators**

INDEX	20-06-2025	19-06-2025	%CHANGE
NIFTY 50	25,112.40	24,793.25	1.29
BSE Sensex	82,408.17	81,361.87	1.29
NIFTY BANK	56,252.85	55,577.45	1.22
EUR/INR	99.7922	99.6560	0.14
USD/INR	86.6000	86.7930	-0.23
G-SEC 3 Years	5.857	5.849	0.14
5 years	6.018	6.024	-0.10
10 years	6.308	6.380	-1.14

SOURCE: MONEY CONTROL

**Domestic Money Market**

	18-06-2025	17-06-2025
Avg. Call Rate (%)	5.27	5.26
Vol. Traded (Rs.million.)	1,50,580	1,38,281
Net banking system liquidity o/s*(Rs. million)	(28,73,516)	(29,02,026)
	19-06-2025	18-06-2025
T-Bills 91 days^	5.33	5.35
182 days^	5.44	5.44
364 days^	5.47	5.50

SOURCE: CARE RATING

**G-sec and corporate bonds**

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.44	6.43	7.14	7.18	8.41	8.94
1 Year	5.58	6.66	7.37	7.41	8.64	9.17
3 Year	5.85	6.78	7.49	7.53	8.76	9.29
5 Year	6.00	6.84	7.65	7.68	8.92	9.45
10 Year	6.31	6.93	7.74	7.77	9.01	9.54

G-sec and corporate bonds data as of 19th June\* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 6.75 GS 2029; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

**Commodity Market**

INDEX	19-06-2025	18-06-2025	%CHANGE
GOLD (Rs Per 10 grams)	99.329	99,537	-0.21
SILVER (Rs Per KG)	1,07,393	1,08,566	-1.08
CRUDE OIL (Rs Per BBL)	6,449	6,453	-0.06

SOURCE: CARE RATING