

At the close, the Sensex was up by 669.14 points (0.79%), ending the week at 85,231.92, while the Nifty rose by 158.10 points (0.61%), closing at 26,068.15.

At the close of the NYSE, the Dow Jones Industrial Average decreased by 2.96%, ending at 45,752.26. The S&P 500 Index fell by 2.90%, closing the week at 6,538.76, while the Nasdaq Composite Index declined by 3.59%, finishing at 22,078.05 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures were down by 0.30% to ₹1,23,188 per 10 grams, while silver futures decreased by 2.86%, settling at ₹1,51,684 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude declined by \$1.54 (2.57%) to \$58.39 per barrel, while Brent crude futures fell by \$1.40 (2.18%) to \$62.91 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly higher, up 98 paise at 89.62 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 88.64 and touched a high of 89.67 and a low of 88.42 against the U.S. dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5259 went High at 6.5201 made a Low of 6.5737 and it Closed at 6.5665. (21.11.2025)

Global Market Indicators

SYMBOL	20-11-2025	19-11-2025	%CHANGE
DOW JONES	45,752	46,139	(0.84)
NASDAQ	22,078	22,564	(2.15)
S&P 500	6,539	6,642	(1.56)
NIKKEI	49,824	48,538	2.65
GOLD(Per OUNCE)	4,077	4,081	(0.09)
CRUDE OIL(\$ Per BBL)	63.38	63.51	(0.20)
EUR/USD	1.15	1.15	(0.08)
US 10 Years	4.10	4.13	(3 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	21-11-2025	20-11-2025	%CHANGE
NIFTY 50	26,068.15	26,192.15	-0.47
BSE Sensex	85,231.92	85,632.68	-0.47
NIFTY BANK	58,867.70	59,347.70	-0.81
EUR/INR	103.0577	102.2763	0.74
USD/INR	89.5250	88.6900	0.94
G-SEC 3 Years	5.845	5.824	0.36
5 years	6.241	6.215	0.42
10 years	6.565	6.537	0.44

SOURCE: MONEY CONTROL

Domestic Money Market

	19-11-2025	18-11-2025
Avg. Call Rate (%)	5.38	5.37
Vol. Traded (Rs.million.)	1,63,610	1,65,802
Net banking system liquidity o/s*(Rs. million)	(17,96,977)	(17,51,078)
	20-11-2025	19-11-2025
T-Bills 91 days^	5.34	5.38
182 days^	5.55	5.56
364 days^	5.55	5.55

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	6.47	7.20	7.23	8.48	8.96
1 Year	5.58	6.66	7.39	7.42	8.67	9.15
3 Year	5.92	6.76	7.49	7.52	8.77	9.25
5 Year	6.20	6.83	7.65	7.69	8.93	9.41
10 Year	6.54	7.11	7.93	7.97	9.21	9.69

G-sec and corporate bonds data as of 20th Nov *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	20-11-2025	19-11-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,22,727	1,23,051	-0.26
SILVER (Rs Per KG)	1,54,151	1,55,107	-0.62
CRUDE OIL (Rs Per BBL)	5,263	5,236	0.52

SOURCE: CARE RATING