

At the close of the week, the Sensex declined by 769.67 points (0.94%) to settle at 81,537.70, while the Nifty down by 241.25 points (0.95%) to close at 25,048.65.

On the NYSE, the Dow Jones Industrial Average increased by 0.63% to end the week at 49,384.01. The S&P 500 Index decreased by 0.38%, closing at 6,913.36, while the Nasdaq Composite Index fell by 0.34% to finish at 23,436.02, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures increased by 9.95% to ₹1,56,710 per 10 grams, while silver futures surged by 16.14% to settle at ₹3,34,200 per kilogram as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude rose by \$1.28 (2.13%) to \$60.49 per barrel, while Brent crude futures increased by \$1.01 (1.57%) to \$65.22 per barrel as of 5:30 PM.

The Indian rupee closed slightly higher, gaining 17 paise to end at 91.83 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 90.66 and touched a high of 91.96 and a low of 90.63 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.6482 went High at 6.6439 made a Low of 6.6742 and it Closed at 6.6635. (23.01.2026)

Global Market Indicators

| SYMBOL | 22-01-2026 | 21-01-2026 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES | 49,384 | 49,077 | 0.63 |
| NASDAQ | 23,436 | 23,225 | 0.91 |
| S&P 500 | 6,913 | 6,876 | 0.55 |
| NIKKEI | 53,689 | 52,775 | 1.73 |
| GOLD(Per OUNCE) | 4,936 | 4,836 | 2.07 |
| CRUDE OIL(\$ Per BBL) | 64.06 | 65.24 | (1.81) |
| EUR/USD | 1.18 | 1.17 | 0.62 |
| US 10 Years | 4.25 | 4.25 | 0 bps |

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

| INDEX | 23-01-2026 | 22-01-2026 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50 | 25,048.65 | 25,289.90 | -0.95 |
| BSE Sensex | 81,537.70 | 82,307.37 | -0.94 |
| NIFTY BANK | 58,473.10 | 59,200.10 | -1.23 |
| EUR/INR | 107.8280 | 107.6405 | 0.17 |
| USD/INR | 91.8390 | 91.5300 | 0.34 |
| G-SEC 3 Years | 5.938 | 5.941 | -0.05 |
| 5 years | 6.411 | 6.395 | 0.36 |
| 10 years | 6.664 | 6.636 | 0.42 |

SOURCE: MONEY CONTROL

Domestic Money Market

| | 21-01-2026 | 20-01-2026 |
|--|------------|------------|
| Avg. Call Rate (%) | 5.44 | 5.42 |
| Vol. Traded (Rs.million.) | 1,84,546 | 1,54,564 |
| Net banking system liquidity o/s*(Rs. million) | 61,211 | (7,21,307) |
| | 22-01-2026 | 21-01-2026 |
| T-Bills 91 days^ | 5.46 | 5.48 |
| 182 days^ | 5.63 | 5.64 |
| 364 days^ | 5.67 | 5.70 |

SOURCE: CARE RATING

Commodity Market

| INDEX | 22-01-2026 | 21-01-2026 | %CHANGE |
|------------------------|------------|------------|---------|
| GOLD (Rs Per 10 grams) | 1,56,341 | 1,52,862 | 2.28 |
| SILVER (Rs Per KG) | 3,27,289 | 3,18,492 | 2.76 |
| CRUDE OIL (Rs Per BBL) | 5,440 | 5,569 | -2.32 |

SOURCE: CARE RATING

G-sec and corporate bonds

| Yields (%) | Gsec* | AAA | AA+ | AA | AA- | A+ |
|------------|-------|------|------|------|------|-------|
| 6 Months | 5.62 | 7.42 | 8.16 | 8.21 | 9.44 | 9.92 |
| 1 Year | 5.75 | 7.15 | 7.89 | 7.94 | 9.17 | 9.65 |
| 3 Year | 5.90 | 7.22 | 7.96 | 8.01 | 9.24 | 9.72 |
| 5 Year | 6.39 | 7.31 | 8.15 | 8.20 | 9.43 | 9.91 |
| 10 Year | 6.63 | 7.46 | 8.30 | 8.35 | 9.58 | 10.06 |

G-sec and corporate bonds data as of 22nd Jan *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055