

At the close of the week, the BSE Sensex fall by 1,605.44 points, or 2.15%, to close at 73,123.83, while the Nifty 50 declined 546.15 points, or 2.36%, to end at 22,600.00.

On the Multi Commodity Exchange of India (MCX), gold futures declined by 3.60% to ₹1,42,600 per 10 grams, while silver futures fell by 7.33% to settle at ₹1,95,707 per kilogram, as of 5:30 p.m.

U.S. West Texas Intermediate (WTI) crude oil futures rose by \$3.35, or 3.38%, to \$102.37 per barrel, while Brent crude futures gained \$5.97, or 5.44%, to close at \$115.93 per barrel, as of 5:30 p.m.

The Indian rupee depreciated by 2 paise to close at 94.93 against the U.S. dollar. In the interbank foreign exchange market, the domestic currency opened at 94.95 and traded between a high of 94.98 and a low of 94.33 against the U.S. dollar during the week, as of 5:30 p.m.

06.94 GS 2036 Opened at 7.4585 went High at 7.4562 made a Low of 7.4851 and it Closed at 7.4740 (23.10.2026)

Global Market Indicators

SYMBOL	22-10-2026	21-10-2026	%/ bps CHANGE
DOW JONES	52,868	52,856	0.02
NASDAQ	26,009	26,703	(2.60)
S&P 500	7,663	7,757	(1.21)
NIKKEI	62,908	64,621	(2.65)
GOLD(Per OUNCE)	4,024	4,140	(2.81)
CRUDE OIL(\$ Per BBL)	113.17	108.82	4.00
EUR/USD	1.12	1.12	(0.16)
US 10 Years	4.95	5.15	(19 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	23-10-2026	22-10-2026	%CHANGE
NIFTY 50	22,600.00	22,687.65	-0.39
BSE Sensex	73,123.83	73,249.39	-0.17
NIFTY BANK	54,287.35	54,925.70	-1.16
EUR/INR	106.2722	106.1975	0.07
USD/INR	94.9300	94.8200	0.12
G-SEC 3 Years	7.074	7.197	-1.71
5 years	7.358	7.296	0.85
10 years	7.473	7.461	0.16

SOURCE: MONEY CONTROL

Domestic Money Market

	21-10-2026	19-10-2026
Avg. Call Rate (%)	5.65	5.66
Vol. Traded (Rs.million.)	1,19,331	1,35,870
Net banking system liquidity o/s*(Rs. million)	(5,420)	(11,46,150)
	22-10-2026	21-10-2026
T-Bills 91 days^	5.85	5.75
182 days^	6.30	6.21
364 days^	6.45	6.36

SOURCE: CARE RATING

Commodity Market

INDEX	22-10-2026	21-10-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,43,309	1,46,079	-1.90
SILVER (Rs Per KG)	1,99,599	2,09,168	-4.57
CRUDE OIL (Rs Per BBL)	9,484	9,208	3.00

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	6.30	8.12	8.84	8.92	10.15	10.63
1 Year	6.55	8.32	9.04	9.12	10.35	10.83
3 Year	6.99	8.32	9.04	9.12	10.35	10.83
5 Year	7.36	8.32	9.14	9.22	10.45	10.93
10 Year	7.46	8.23	9.05	9.13	10.36	10.84

G-sec and corporate bonds data as of 22 Oct *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**