

At close, the Sensex was down 1538.64 points or 2.52% at 59,463.93, and the Nifty was down 478.70 points or 2.67% at 17,465.80 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 1.99%, to close at 33,153.92, while the S&P 500 index lowered 1.64%, to end the week at 4,012.33, and the NASDAQ Composite index was down 1.67% to close at 11,590.40 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 1.21 percent to Rs 55,576 for 10 grams. Silver futures were down by 2.79 percent to Rs 63,802 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was down \$0.93, or 1.21%, at \$75.61 a barrel, Brent crude futures slid \$0.72 cents, or 0.96%, to \$82.21 a barrel during this week.

The Indian rupees lower by 0.01 paise to close at 82.72 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.70 and witnessed a high of 82.88 and a low of 82.56 against the US dollar during this week.

07.26 GS 2032 Opened at 7.3755 went High at 7.3710 made a Low of 7.4233 and it Closed at 7.4181. (24-02-2023)

### Global Market Indicators

SYMBOL	23-02-2023	22-02-2023	%CHANGE
DOW JONES	33,154	33,045	0.33
NASDAQ	11,590	11,507	0.72
S&P 500	4,012	3,991	0.53
NIKKEI	NA	27,104	-
GOLD(\$ Per OUNCE)	1,826.80	1,841.50	-0.80
CRUDE OIL(\$ Per BBL)	81.95	80.45	1.86
EUR/USD	1.06	1.06	-0.11
US 10 Years	3.88	3.93	-4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market indicators

INDEX	24-02-2023	23-02-2023	%CHANGE
NIFTY 50	17,465	17,511	-0.26
BSE Sensex	59,463	59,605	-0.24
NIFTY BANK	39,909	40,001	-0.23
EUR/INR	87.5281	87.6978	-0.01
USD/INR	82.7060	82.6380	0.16
G-SEC 3 Years	7.351	7.340	0.42
5 years	7.438	7.415	0.61
10 years	7.419	7.394	0.38

SOURCE: MONEY CONTROL

### Money Market

INDEX	23-02-2023	22-02-2023
Avg. Call Rate(%)	6.55	6.64
Vol. Traded (Rs.Cr.)	1,51,805	1,46,241
Net banking system liquidity/s*	2,94,804	4,88,021
T-Bills 91 days^	6.88	6.85
182 days^	7.16	7.16
364 days^	7.22	7.22

SOURCE: CARE RATING

### Commodity Market

INDEX	23-02-2023	22-02-2023	%CHANGE
GOLD (Rs Per10grams)	55,587	56,083	-0.88
SILVER (Rs PerKG)	64,351	65,438	-1.66
CRUDE OIL (RsPer BBL)	6,257	6,174	1.34

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.22	0.42	0.44
AA+	0.65	0.98	0.81
AA	1.04	1.28	1.17
AA-	1.47	1.68	1.59
A+	2.22	3.43	2.84
A	2.47	3.68	3.09
A-	2.72	3.93	3.34
BBB+	3.22	4.43	4.09
BBB	3.47	4.68	4.34
BBB-	3.97	5.18	4.84

SOURCE: CARE RATING