

At the close of the week, the BSE Sensex declined 2091.68 points (2.68%) to close at 76,059.77, while the Nifty 50 fell 566.85 points (2.33%) to end at 23,767.45.

On the New York Stock Exchange, the Dow Jones Industrial Average fell 0.83% to end the week at 51,717.16. The S&P 500 declined 0.66% to close at 7,408.30, while the Nasdaq Composite was down 1.50% to finish at 25,137.69, as of 5:30 PM.

On the Multi Commodity Exchange of India (MCX), gold futures increased 1.57% to ₹1,43,119 per 10 grams, while silver futures rose 2.65% to settle at ₹2,22,139 per kilogram, as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude rose \$7.53 9.21% to \$89.31 per barrel, while Brent crude futures gained \$9.06 10.26% to close at \$97.33 per barrel, as of 5:30 PM.

The Indian rupee inched higher by 0.28 paise to close at 96.55 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 96.27 and touched a high of 96.67 and a low of 96.13 against the U.S. dollar during the week, as of 5:30 PM.

06.94 GS 2036 Opened at 6.8571 went High at 6.8105 made a Low of 6.8652 and it Closed at 6.8253 (24.07.2026)

Global Market Indicators

SYMBOL	23-07-2026	22-07-2026	%/ bps CHANGE
DOW JONES	51,712	52,219	(0.97)
NASDAQ	25,138	25,691	(2.15)
S&P 500	7,408	7,499	(1.21)
NIKKEI	66,423	66,116	0.46
GOLD(Per OUNCE)	4,047	4,129	(1.99)
CRUDE OIL(\$ Per BBL)	100.69	94.07	7.04
EUR/USD	1.14	1.14	(0.30)
US 10 Years	4.70	4.66	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	24-07-2026	23-07-2026	%CHANGE
NIFTY 50	23,767.45	23,869.60	-0.43
BSE Sensex	76,059.77	76,391.39	-0.43
NIFTY BANK	56,693.50	56,592.00	0.18
EUR/INR	109.7476	110.1071	-0.33
USD/INR	96.5520	96.5752	-0.02
G-SEC 3 Years	6.395	6.255	2.24
5 years	6.485	6.494	-0.14
10 years	6.826	6.840	-0.20

SOURCE: MONEY CONTROL

Domestic Money Market

	22-07-2026	21-06-2026
Avg. Call Rate (%)	5.38	5.35
Vol. Traded (Rs.million.)	1,46,629	1,90,982
Net banking system liquidity o/s*(Rs. million)	(28,842)	(92,892)
	23-07-2026	22-07-2026
T-Bills 91 days^	5.29	5.34
182 days^	5.56	5.59
364 days^	5.70	5.75

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.55	7.38	8.10	8.18	9.41	9.89
1 Year	5.80	7.50	8.22	8.30	9.53	10.01
3 Year	6.23	7.48	8.20	8.28	9.51	9.99
5 Year	6.50	7.49	8.31	8.39	9.62	10.10
10 Year	6.84	7.52	8.34	8.42	9.65	10.13

G-sec and corporate bonds data as of 23rd July *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**

Commodity Market

INDEX	23-07-2026	22-07-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,42,821	1,45,680	-1.96
SILVER (Rs Per KG)	2,19,375	2,26,998	-3.36
CRUDE OIL (Rs Per BBL)	9,024	8,410	7.30

SOURCE: CARE RATING