

At the close, the Sensex was down by 2,199.77 points or 2.66%, ending the week at 80,426.46, while the Nifty declined by 672.35 points or 2.65%, closing at 24,654.70.

At the close of the NYSE, the Dow Jones Industrial Average was down by 0.79%, ending at 45,947.32. The S&P 500 Index fell by 0.89%, closing the week at 6,604.72, while the Nasdaq Composite Index decreased by 1.09%, finishing at 22,384.70 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures increased by 2.82% to ₹1,12,940 per 10 grams. Silver futures were up by 6.50%, settling at ₹1,38,278 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude rose by \$3.09 or 4.92%, to \$65.40 per barrel. Brent crude futures were higher by \$2.26 or 3.39%, to \$68.92 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly higher by 0.66 paise, at 88.65 against the US dollar. In the interbank foreign exchange market, the local currency opened at 88.07, touched a high of 88.87, and a low of 88.07 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5060 went High at 6.4888 made a Low of 6.5324 and it Closed at 6.5231. (26.09.2025)

Global Market Indicators

SYMBOL	25-09-2025	24-09-2025	%CHANGE
DOW JONES	45,947	46,121	(0.38)
NASDAQ	22,385	22,498	(0.50)
S&P 500	6,605	6,638	(0.50)
NIKKEI	45,755	45,630	0.27
GOLD(Per OUNCE)	3,749	3,736	0.35
CRUDE OIL(\$ Per BBL)	69.42	69.31	0.16
EUR/USD	1.17	1.17	(0.61)
US 10 Years	4.17	4.15	3 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	26-09-2025	25-09-2025	%CHANGE
NIFTY 50	24,654.70	24,890.85	-0.95
BSE Sensex	80,426.46	81,159.68	-0.90
NIFTY BANK	54,389.35	54,976.20	-1.07
EUR/INR	103.6887	104.1522	0.17
USD/INR	88.6600	88.6610	-0.06
G-SEC 3 Years	5.918	5.917	0.02
5 years	6.284	6.211	1.18
10 years	6.524	6.493	0.49

SOURCE: MONEY CONTROL

Domestic Money Market

	24-09-2025	23-09-2025
Avg. Call Rate (%)	5.52	5.59
Vol. Traded (Rs.million.)	1,60,466	1,83,746
Net banking system liquidity o/s*(Rs. million)	2,63,188	8,71,828
	25-09-2025	24-09-2025
T-Bills 91 days^	5.45	5.46
182 days^	5.55	5.57
364 days^	5.57	5.59

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.56	6.45	7.16	7.20	8.43	8.96
1 Year	5.62	6.74	7.45	7.49	8.72	9.25
3 Year	5.93	6.98	7.69	7.73	8.96	9.49
5 Year	6.17	7.02	7.83	7.86	9.10	9.63
10 Year	6.50	7.24	8.05	8.08	9.32	9.85

G-sec and corporate bonds data as of 25th Sept* Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 07.32 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.09 GS 2054

Commodity Market

INDEX	25-09-2025	24-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,12,629	1,12,555	0.07
SILVER (Rs Per KG)	1,37,056	1,34,002	2.28
CRUDE OIL (Rs Per BBL)	5,773	5,776	-0.05

SOURCE: CARE RATING