

At close, the Sensex was down 1290.87 points or 2.13% at 59,330.90, and the Nifty was down 423.30 points or 2.35% at 17,604.35 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 1.72%, to close at 33,949.42, while the S&P 500 index climbed 2.21%, to end the week at 4,060.42, and the NASDAQ Composite index gained 3.34% to close at 11,512.41 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.23 percent to Rs 56,790 for 10 grams. Silver futures were up by 0.09 percent to Rs 68,608 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$0.32, or 0.39%, at \$81.98 a barrel, Brent crude futures gained \$0.60 cents, or 0.69%, to \$88.18 a barrel during this week.

The Indian rupees inched higher by 0.52 paise to close at 81.48 against the US dollar. At the interbank foreign exchange market, the local currency opened at 80.95 and witnessed a high of 81.76 and a low of 80.88 against the US dollar during this week.

07.26 GS 2032 Opened at 7.3845 went High at 7.3711 made a Low of 7.4038 and it Closed at 7.3874.

### Global Market Indicators

SYMBOL	26-01-2023	25-01-2023	%CHANGE
DOW JONES	33,949	33,744	0.61
NASDAQ	11,512	11,313	1.76
S&P 500	4,060	4,016	1.10
NIKKEI	27,363	27,395	-0.12
GOLD(\$ Per OUNCE)	1,930	1,943	-0.65
CRUDE OIL(\$ Per BBL)	87.28	86.19	1.26
EUR/USD	1.09	1.09	-0.21
US 10 Years	3.50	3.45	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market indicators

INDEX	27-01-2023	25-01-2023	%CHANGE
NIFTY 50	17,604	17,891	-1.61
BSE Sensex	59,330	60,205	-1.45
NIFTY BANK	40,345	41,647	-3.13
EUR/INR	88.8105	88.6265	0.18
USD/INR	81.627	81.5480	0.26
G-SEC 3 Years	7.123	7.066	0.92
5 years	7.210	7.158	0.75
10 years	7.388	7.349	0.56

SOURCE: MONEY CONTROL

### Money Market

INDEX	25-01-2023	24-01-2023
Avg. Call Rate(%)	6.46	6.46
Vol. Traded (Rs.Cr.)	1,24,177	1,43,518
Net banking system liquidity/s*	(3,55,532)	(10,572)
T-Bills 91 days^	6.38	6.40
182 days^	6.81	6.81
364 days^	6.89	6.89

SOURCE: CARE RATING

### Commodity Market

INDEX	25-01-2023	24-01-2023	%CHANGE
GOLD (Rs Per10grams)	56,962	56,969	-0.01
SILVER (Rs PerKG)	68,676	68,542	0.20
CRUDE OIL (RsPer BBL)	6,533	6,562	-0.44

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.19	0.34	0.36
AA+	0.57	0.91	0.73
AA	0.92	1.24	1.13
AA-	1.39	1.64	1.53
A+	2.14	3.39	2.78
A	2.39	3.64	3.03
A-	2.64	3.89	3.28
BBB+	3.14	4.39	4.03
BBB	3.39	4.64	4.28
BBB-	3.89	5.14	4.78

SOURCE: CARE RATING