

At close, the Sensex was up 345.04 points or 0.58% at 59,808.97, and the Nifty was up 128.55 points or 0.74% at 17,594.35 during the week.

At the close in NYSE, the Dow Jones Industrial Average was gained 0.57%, to close at 33,003.58, while the S&P 500 index climbed 0.28%, to end the week at 3,981.34, and the NASDAQ Composite index was gained 0.60% to close at 11,462.98 as of during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were up 0.73 percent to Rs 55,840 for 10 grams. Silver futures were up by 1.86 percent to Rs 64,614 a kilogram during this week.

U.S. West Texas Intermediate (WTI) crude was up \$1.40, or 1.83%, at \$77.82 a barrel, Brent crude futures gained \$1.47 cents, or 1.78%, to \$84.28 a barrel during this week.

The Indian rupees lower by 0.89 paise to close at 81.91 against the US dollar. At the interbank foreign exchange market, the local currency opened at 82.97 and witnessed a high of 82.94 and a low of 81.91 against the US dollar during this week.

07.26 GS 2032 Opened at 7.4382 went High at 7.4086 made a Low of 7.4382 and it Closed at 7.4161. (03-03-2023)

### Global Market Indicators

SYMBOL	02-03-2023	01-03-2023	%CHANGE
DOW JONES	33,004	32,662	1.05
NASDAQ	11,463	11,379	0.73
S&P 500	3,981	3,951	0.76
NIKKEI	27,499	27,517	-0.06
GOLD(\$ Per OUNCE)	1,840.50	1,845.40	-0.27
CRUDE OIL(\$ Per BBL)	84.75	84.31	0.52
EUR/USD	1.06	1.07	-0.70
US 10 Years	4.06	3.99	7 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market indicators

INDEX	03-03-2023	02-03-2023	%CHANGE
NIFTY 50	17,594	17,321	1.57
BSE Sensex	59,808	58,909	1.53
NIFTY BANK	41,251	40,389	2.13
EUR/INR	86.9154	87.7235	-0.40
USD/INR	81.8640	82.564	-0.57
G-SEC 3 Years	7.361	7.393	-0.30
5 years	7.429	7.438	0.04
10 years	7.417	7.441	-0.17

SOURCE: MONEY CONTROL

### Money Market

INDEX	02-03-2023	01-03-2023
Avg. Call Rate(%)	6.34	6.36
Vol. Traded (Rs.Cr.)	1,39,985	1,58,776
Net banking system liquidity/s*	(8,20,199)	(6,71,456)
T-Bills 91 days^	6.92	6.94
182 days^	7.25	7.26
364 days^	NA	NA

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

10 YEARS	PSU, Fls & Banks	NBFCs	Corporates
AAA	0.20	0.43	0.43
AA+	0.58	0.99	0.81
AA	0.97	1.27	1.16
AA-	1.40	1.67	1.58
A+	2.15	3.42	2.83
A	2.40	3.67	3.08
A-	2.65	3.92	3.33
BBB+	3.15	4.42	4.08
BBB	3.40	4.67	4.33
BBB-	3.90	5.17	4.83

SOURCE: CARE RATING

### Commodity Market

INDEX	02-03-2023	01-03-2023	%CHANGE
GOLD (Rs Per10grams)	55,739	55,830	-0.16
SILVER (Rs PerKG)	64,034	64,541	-0.79
CRUDE OIL (RsPer BBL)	6,437	6,359	1.23

SOURCE: CARE RATING