

At the close, the Sensex was up by 780.71 points or 0.97%, ending the week at 81,207.17, while the Nifty gained 239.55 points or 0.97%, closing at 24,894.25.

At the close of the NYSE, the Dow Jones Industrial Average rose by 0.59%, ending at 46,519.72. The S&P 500 Index gained 1.08%, closing the week at 6,715.36, while the Nasdaq Composite Index increased by 1.60%, finishing at 22,844.05 as of 5:30 PM this week.

On the Multi Commodity Exchange (MCX), gold futures increased by 3.32% to ₹1,17,562 per 10 grams. Silver futures were up by 1.90%, settling at ₹1,44,589 per kilogram as of 5:30 PM this week.

U.S. West Texas Intermediate (WTI) crude fell by \$4.36 or 6.67%, to \$60.81 per barrel. Brent crude futures declined by \$4.38 or 6.35%, to \$64.44 per barrel as of 5:30 PM this week.

The Indian rupee closed slightly higher by 0.11 paise, at 88.74 against the US dollar. In the interbank foreign exchange market, the local currency opened at 88.63, touched a high of 88.85, and a low of 88.57 against the US dollar during the week, as of 5:30 PM.

06.33 GS 2035 Opened at 6.5068 went High at 6.4978 made a Low of 6.5229 and it Closed at 6.5114. (03.10.2025)

Global Market Indicators

SYMBOL	02-10-2025	01-10-2025	%CHANGE
DOW JONES	46,520	46,441	0.17
NASDAQ	22,844	22,755	0.39
S&P 500	6,715	6,711	0.06
NIKKEI	44,937	44,551	0.87
GOLD(Per OUNCE)	3,856	3,865	(0.24)
CRUDE OIL(\$ Per BBL)	64.11	65.35	(1.90)
EUR/USD	1.17	1.17	(0.13)
US 10 Years	4.09	4.11	(2 bps)

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	03-10-2025	01-10-2025	%CHANGE
NIFTY 50	24,894.25	24,836.30	0.23
BSE Sensex	81,207.17	80,983.31	0.28
NIFTY BANK	55,589.25	55,347.95	0.44
EUR/INR	104.1876	104.0334	0.24
USD/INR	88.7560	88.6500	0.10
G-SEC 3 Years	5.908	5.798	1.90
5 years	6.109	6.115	-0.10
10 years	6.511	6.523	-0.18

SOURCE: MONEY CONTROL

Domestic Money Market

	30-09-2025	29-09-2025
Avg. Call Rate (%)	5.69	5.53
Vol. Traded (Rs.million.)	97,541	1,70,827
Net banking system liquidity o/s*(Rs. million)	(7,80,207)	(5,50,057)
	01-10-2025	30-09-2025
T-Bills 91 days^	5.48	5.40
182 days^	5.57	5.51
364 days^	5.58	5.56

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.54	6.53	7.24	7.28	8.51	9.04
1 Year	5.60	6.72	7.43	7.47	8.70	9.23
3 Year	5.83	6.96	7.67	7.71	8.94	9.47
5 Year	6.12	7.00	7.81	7.84	9.08	9.61
10 Year	6.52	7.22	8.03	8.06	9.30	9.83

G-sec and corporate bonds data as of 01st Oct *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 05.63% GS 2026; 3 years G-Sec: 7.06% GS 2028; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.33 GS 2035; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	01-10-2025	30-09-2025	%CHANGE
GOLD (Rs Per 10 grams)	1,17,588	1,17,265	0.28
SILVER (Rs Per KG)	1,44,720	1,42,145	1.81
CRUDE OIL (Rs Per BBL)	5,493	5,569	-1.36

SOURCE: CARE RATING