

At the close of the week, the BSE Sensex rose 404.53 points (0.52%) to close at 78,499.17, while the Nifty 50 gained 187.05 points (0.77%) to end at 24,570.65.

On the New York Stock Exchange, the Dow Jones Industrial Average rose 2.67% to end the week at 53,885. The S&P 500 climbed 2.94% to close at 7,709.96, while the Nasdaq Composite gained 3.84% to finish at 26,348.35, as of 5:30 p.m.

On the Multi Commodity Exchange of India (MCX), gold futures increased 5.32% to ₹1,51,008 per 10 grams, while silver futures rose by 7.40% to settle at ₹2,33,307 per kilogram, as of 5:30 p.m.

U.S. West Texas Intermediate (WTI) crude fell \$9.97, or 11.45%, to \$76.89 per barrel, while Brent crude futures declined \$9.07, or 9.97%, to close at \$82.03 per barrel, as of 5:30 p.m.

The Indian rupee weakened by 0.18 paise to close at 95.19 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 95.37 and touched a high of 95.39 and a low of 94.92 against the U.S. dollar during the week, as of 5:30 p.m.

06.94 GS 2036 Opened at 6.7819 went High at 6.7626 made a Low of 6.7918 and it Closed at 6.7651 (07.08.2026)

Global Market Indicators

SYMBOL	06-08-2026	05-08-2026	%/ bps CHANGE
DOW JONES	53,885	54,349	(0.85)
NASDAQ	26,348	26,363	(0.06)
S&P 500	7,710	7,724	(0.18)
NIKKEI	65,683	66,300	(0.93)
GOLD(Per OUNCE)	4,239	4,245	(0.15)
CRUDE OIL(\$ Per BBL)	82.49	79.45	3.83
EUR/USD	1.15	1.16	(0.23)
US 10 Years	4.67	4.62	5 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	07-08-2026	06-08-2026	%CHANGE
NIFTY 50	24,570.65	24,636.00	-0.27
BSE Sensex	78,499.17	78,954.76	-0.58
NIFTY BANK	57,746.45	58,063.65	-0.55
EUR/INR	109.8117	109.9102	-0.02
USD/INR	95.1980	95.2100	0.09
G-SEC 3 Years	6.195	6.183	0.19
5 years	6.366	6.306	0.95
10 years	6.766	6.769	-0.03

SOURCE: MONEY CONTROL

Domestic Money Market

	05-08-2026	04-08-2026
Avg. Call Rate (%)	5.05	5.06
Vol. Traded (Rs.million.)	1,41,492	1,20,511
Net banking system liquidity o/s*(Rs. million)	(34,44,063)	(33,35,123)
	06-08-2026	05-08-2026
T-Bills 91 days^	5.26	5.25
182 days^	5.51	5.53
364 days^	5.67	5.69

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.52	7.12	7.84	7.92	9.15	9.63
1 Year	5.73	7.34	8.06	8.14	9.37	9.85
3 Year	6.19	7.43	8.15	8.23	9.46	9.94
5 Year	6.32	7.44	8.26	8.34	9.57	10.04
10 Year	6.77	7.51	8.33	8.41	9.64	10.12

G-sec and corporate bonds data as of 7 August *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; **3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 07.02 GS 2031; 10 years G-Sec: 06.94 GS 2036; 30 years G-Sec: 07.24 GS 2055**

Commodity Market

INDEX	06-08-2026	05-08-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,48,858	1,48,493	0.25
SILVER (Rs Per KG)	2,25,836	2,27,584	-0.77
CRUDE OIL (Rs Per BBL)	7,377	7,109	3.77

SOURCE: CARE RATING