

At the close of the week, the Sensex declined by 2,185.77 points (2.55%) to settle at 83,576.24, while the Nifty fell by 645.25 points (2.45%) to close at 25,683.30.

On the NYSE, the Dow Jones Industrial Average rose by 1.83% to end the week at 49,266.11. The S&P 500 Index gained 0.92%, closing at 6,921.45, while the Nasdaq Composite Index climbed 1.05% to finish at 23,480.02, as of 5:30 PM.

On the Multi Commodity Exchange (MCX), gold futures increased by 1.88% to ₹1,38,338 per 10 grams, while silver futures surged by 5.34% to settle at ₹2,48,681 per kilogram as of 5:30 PM.

U.S. West Texas Intermediate (WTI) crude rose by \$0.96 (1.67%) to \$58.28 per barrel, while Brent crude futures advanced by \$1.77 (2.93%) to \$62.55 per barrel as of 5:30 PM.

The Indian rupee closed slightly higher, gaining 14 paise to end at 90.09 against the U.S. dollar. In the interbank foreign exchange market, the local currency opened at 89.97 and touched a high of 90.29 and a low of 89.74 against the U.S. dollar during the week, as of 5:30 PM.

06.48 GS 2035 Opened at 6.6305 went High at 6.6248 made a Low of 6.6504 and it Closed at 6.6401. (09.01.2026)

Global Market Indicators

SYMBOL	08-01-2026	07-01-2026	%CHANGE
DOW JONES	49,266	48,996	0.55
NASDAQ	23,480	23,584	(0.44)
S&P 500	6,921	6,921	0.01
NIKKEI	51,117	51,962	(1.63)
GOLD(Per OUNCE)	4,476	4,453	0.52
CRUDE OIL(\$ Per BBL)	61.99	59.96	3.39
EUR/USD	1.17	1.17	(0.13)
US 10 Years	4.18	4.14	4 bps

SOURCE: CNBC NEWS AND MONEY CONTROL

Domestic market Indicators

INDEX	09-01-2026	08-01-2026	%CHANGE
NIFTY 50	25,693.30	25,876.85	-0.75
BSE Sensex	83,576.24	84,180.96	-0.72
NIFTY BANK	59,251.55	59,686.50	-0.73
EUR/INR	104.9436	104.7787	0.16
USD/INR	90.0920	89.8650	0.25
G-SEC 3 Years	5.910	5.906	0.06
5 years	6.372	6.353	0.30
10 years	6.636	6.630	0.09

SOURCE: MONEY CONTROL

Domestic Money Market

	07-01-2026	06-01-2026
Avg. Call Rate (%)	5.30	5.31
Vol. Traded (Rs.million.)	1,88,614	1,62,634
Net banking system liquidity o/s*(Rs. million)	(3,53,843)	(8,01,343)
	08-01-2026	07-01-2026
T-Bills 91 days^	5.29	5.29
182 days^	5.51	5.52
364 days^	5.56	5.54

SOURCE: CARE RATING

G-sec and corporate bonds

Yields (%)	Gsec*	AAA	AA+	AA	AA-	A+
6 Months	5.49	7.06	7.80	7.85	9.08	9.56
1 Year	5.66	7.00	7.74	7.79	9.02	9.50
3 Year	5.91	7.00	7.74	7.79	9.02	9.50
5 Year	6.35	7.21	8.05	8.10	9.33	9.81
10 Year	6.63	7.33	8.17	8.22	9.45	9.93

G-sec and corporate bonds data as of 8th Jan *Weighted average yields for G-sec data 6 months G-sec: 182 days T-Bill rate; 1 year G-Sec: 07.38% GS 2027; 3 years G-Sec: 7.26% GS 2029; 5 years G-Sec: 06.01 GS 2030; 10 years G-Sec: 06.48 GS 2035; 30 years G-Sec: 07.24 GS 2055

Commodity Market

INDEX	08-01-2026	07-01-2026	%CHANGE
GOLD (Rs Per 10 grams)	1,37,742	1,38,009	-0.19
SILVER (Rs Per KG)	2,43,324	2,50,605	-2.91
CRUDE OIL (Rs Per BBL)	5,163	5,041	2.42

SOURCE: CARE RATING