

At close, the Sensex was down 2943.02 points or 5.42% at 51,360.42, and the Nifty was down 908.30 points or 5.61% at 15,293.52 during the week.

At the close in NYSE, the Dow Jones Industrial Average was down 4.67%, to close at 29,927.08, while the S&P 500 index lowered 6.00%, to end the week at 3,666.76, and the NASDAQ Composite index down 6.12% to close at 10,646.10 as of 5.30pm during this week.

On the Multi-Commodity Exchange (MCX), the gold contracts were down 1.34 percent to Rs 51,009 for 10 grams. Silver futures lower by 0.61 percent to Rs 61,550 a kilogram during this week as of 5.30pm.

U.S. West Texas Intermediate (WTI) crude was down \$0.11, or 0.09%, at \$120.23 a barrel, Brent crude futures slid \$2.19 cents, or 1.80%, to \$119.64 a barrel during this week as of 5.30pm.

The Indian rupee was lowered by 0.06 paise to close at 78.03 against the US dollar. At the interbank foreign exchange market, the local currency opened at 78.09 and witnessed a high of 78.30 and a low of 77.89 against the US dollar during this week.

06.54 GS 2032 Opened at 7.5787 went High at 7.5461 made a Low of 7.6184 and it Closed at 7.5460.

### Global Market Indicators

| SYMBOL                | 16-06-2022 | 15-06-2022 | %CHANGE |
|-----------------------|------------|------------|---------|
| DOW JONES             | 29,927     | 30,669     | -2.42   |
| NASDAQ                | 10,646     | 11,099     | -4.08   |
| S&P 500               | 3,667      | 3,790      | -3.25   |
| NIKKEI                | 26,431     | 26,326     | 0.40    |
| GOLD(\$ Per OUNCE)    | 1,850      | 1,820      | 1.67    |
| CRUDE OIL(\$ Per BBL) | 119.81     | 118.51     | 1.10    |
| EUR/USD               | 1.06       | 1.04       | 1.00    |
| US 10 Years           | 3.20       | 3.29       | -9 bps  |

SOURCE: CNBC NEWS AND MONEY CONTROL

### Domestic market indicators

| INDEX         | 17-06-2022 | 16-06-2022 | %CHANGE |
|---------------|------------|------------|---------|
| NIFTY 50      | 15,293     | 15,360     | -0.44   |
| BSE Sensex    | 51,360     | 51,495     | -0.26   |
| NIFTY BANK    | 32,743     | 32,617     | 0.39    |
| EUR/INR       | 81.8654    | 81.1987    | -0.51   |
| USD/INR       | 78.0610    | 78.0400    | 0.21    |
| G-SEC 3 Years | 7.049      | 7.087      | -0.48   |
| 5 years       | 7.379      | 7.429      | -0.34   |
| 10 years      | 7.546      | 7.617      | -0.93   |

SOURCE: MONEY CONTROL

### Money Market

| INDEX                           | 16-06-2022 | 15-06-2022 |
|---------------------------------|------------|------------|
| Avg. Call Rate(%)               | 4.54       | 4.54       |
| Vol. Traded (Rs.Cr.)            | 11,923     | 11,191     |
| Net banking system liquidity/s* | (2,86,641) | (3,46,262) |
| T-Bills 91 days^                | 5.05       | 5.04       |
| 182 days^                       | 5.69       | 5.70       |
| 364 days^                       | 6.24       | 6.25       |

SOURCE: CARE RATING

### Commodity Market

| INDEX                 | 16-06-2022 | 15-06-2022 | %CHANGE |
|-----------------------|------------|------------|---------|
| GOLD (Rs Per10grams)  | 50,986     | 50,438     | 1.09    |
| SILVER (Rs PerKG)     | 61,527     | 60,697     | 1.37    |
| CRUDE OIL (RsPer BBL) | 9,164      | 9,148      | 0.17    |

SOURCE: CARE RATING

### Corporate bond over G- Sec (%)

| 10 YEARS | PSU, Fls & Banks | NBFCs | Corporates |
|----------|------------------|-------|------------|
| AAA      | 0.08             | 0.22  | 0.17       |
| AA+      | 0.42             | 0.72  | 0.53       |
| AA       | 0.77             | 1.02  | 0.85       |
| AA-      | 1.23             | 1.47  | 1.26       |
| A+       | 1.98             | 3.22  | 2.51       |
| A        | 2.23             | 3.47  | 2.76       |
| A-       | 2.48             | 3.72  | 3.26       |
| BBB+     | 2.98             | 4.22  | 3.76       |
| BBB      | 3.23             | 4.47  | 4.01       |
| BBB-     | 3.73             | 4.97  | 4.51       |

SOURCE: CARE RATING